YOUR  
LOGO

**COMPANY NAME**

MEDICAL CONSULTING PROPOSAL

Prepared by:

**[Client Name]**

**[Contact information]**

**[Date]**

# Introduction

Thank you for considering [Your Company Name] to support your healthcare objectives through professional medical consulting. We specialize in helping healthcare providers, systems, and startups improve clinical outcomes, operational efficiency, and patient engagement.  
  
This proposal outlines our recommended consulting approach tailored to the needs of [Client Organization].

# Engagement Objectives

[Client Organization] seeks consulting support in areas such as:  
  
- Clinical operations improvement  
- Compliance and risk management  
- EHR optimization  
- Medical innovation and strategy  
- Physician alignment and engagement

# Proposed Services

We propose a medical consulting engagement that includes:  
  
- Needs assessment and stakeholder interviews  
- Data analysis and benchmarking  
- Strategic recommendations and action planning  
- Implementation support and progress tracking

# Scope of Work

Our consulting services include:  
  
- Initial consultation and project scoping  
- On-site or virtual assessments  
- Regulatory and workflow audits  
- Development of best-practice playbooks  
- Staff training or presentation of findings

# Timeline

Estimated timeline for the engagement:

|  |  |  |
| --- | --- | --- |
| Phase | Description | Estimated Date |
| Discovery | Assessment, interviews, data collection | [Start Date] |
| Analysis | Findings review and recommendations | [Midpoint] |
| Implementation Support | Assist in rollout of strategies | [Following Date] |
| Final Review | Wrap-up report and presentation | [End Date] |

# Pricing

Consulting fee structure and estimated costs:

|  |  |  |
| --- | --- | --- |
| Service | Description | Cost |
| Initial Assessment | Onboarding, needs analysis | [Amount] |
| Consulting Hours | Advisory, strategy sessions | [Amount] |
| Deliverables | Reports, training, presentations | [Amount] |
| Total Estimated Fee |  | [Total] |

# About Us

[Your Company Name] has delivered results-oriented consulting services to hospitals, physician groups, digital health startups, and payers for over [X] years.  
  
- Team: Clinicians, compliance experts, operations professionals  
- Areas of Expertise: Value-based care, telehealth, regulatory compliance, clinical workflows  
- Mission: To drive smarter, safer, and more efficient healthcare delivery

# Case Studies / Testimonials

Case Study: [Healthcare Client Name]  
  
- Engagement: Streamlining outpatient clinic workflows  
- Outcome: 25% reduction in patient wait times, improved staff satisfaction  
  
Testimonial:  
“[Your Company Name] helped us tackle long-standing inefficiencies with clarity and precision.” — [Client Executive]

# Terms and Conditions

Payment Terms: [X]% deposit with milestone billing.  
Confidentiality: All data, interviews, and findings are strictly confidential.  
Client Responsibilities: Timely access to key personnel and records.  
Termination Clause: Agreement may be terminated with [X] days written notice by either party.

# Acceptance

To approve this medical consulting proposal and initiate services, please sign below.  
  
Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
Name: [Authorized Representative’s Name]  
Title: [Title]  
Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_